



E2E Networks Limited

CIN- L72900DL2009PLC341980

Awfis, 1st Floor, A-24/9, Mohan Cooperative Industrial Estate

Mathura Road, New Delhi-110044, Phone No. +91-11-4084-4964

Email: cs@e2enetworks.com Website <https://www.e2enetworks.com/>

Date: August 21, 2024

**Corporate Service Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai, Maharashtra-400051
Scrip Code/Symbol: E2E**

Sub: Intimation of newspaper publication - Notice of 15th Annual General Meeting and information regarding e-Voting

Dear Sir/Madam,

We hereby wish to inform you that the electronic copies of Notice of 15th AGM and Annual Report of the Company for the financial year ended March 31, 2024 have been sent on August 20, 2024 via e-mail to all the Members whose email IDs are registered with the Company/ Link Intime India Private Limited, Registrar and Transfer Agent/ Depository Participant(s) as on August 16, 2024. Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of advertisement published in the following newspapers regarding intimation of 15th Annual General Meeting and e-Voting information:

- The Financial Express (English National Daily Newspaper- all editions);
- The Jansatta (Hindi National Daily Newspaper- Delhi edition).

The aforesaid results are also accessible on the Company's website at <https://www.e2enetworks.com>.

This is for your information and records.

Yours faithfully,

For E2E Networks Limited

**Ronit Gaba
Company Secretary & Compliance Officer
Membership No.: A59215**

Encl.: As above

Continue From Previous Page...

FOR BROACH LIFECARE HOSPITAL LIMITED
On behalf of the Board of Directors
Sd/-
Dr. Jaykumar Narendra Vyas
Managing Director
DIN: 08736387

Date: August 20, 2024
Place: Bharuch, Gujarat

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF BROACH LIFECARE HOSPITAL LIMITED.

The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.fedsec.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.maplehospital.in For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 22 of the Prospectus

The Equity Shares offered in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be offered or sold within the United States or to, for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be offered and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those offer and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

YATHARTH HOSPITAL & TRAUMA CARE SERVICES LIMITED
CIN: L85110DL2008PLC174706
Regd. Office: JA 108 DLF Tower A, South Delhi, Jasola District Centre, Delhi, India, 110025. Tel.: 011-49967892;
Website: <https://www.yatharthhospitals.com> | Email: cs@yatharthhospitals.com

INFORMATION REGARDING 17th ANNUAL GENERAL MEETING

Notice is hereby given that the 17th Annual General Meeting ("AGM") of the Members of Yatharth Hospital & Trauma Care Services Limited ("the Company") will be held through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") without the physical presence of the Members at a common venue on Friday, September 20, 2024 at 1:00 p.m. IST to transact the businesses, as set out in the Notice of AGM in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with General Circular No.09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs and Circular No.SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 issued by the Securities & Exchange Board of India (hereinafter collectively referred to as "the Circulars").

Accordingly, in compliance with the Circulars, the Notice of AGM along with the 17th Annual Report of the Company for the financial year 2023-24 will be sent only through electronic mode to those Members whose email addresses are registered with the Company/Depository Participants or Registrar & Transfer Agent, viz. Link Intime India Private Limited ("RTA") and will also be available on the Company's website <https://www.yatharthhospitals.com/investors> and on the website of National Stock Exchange of India Limited (NSE) & BSE Limited.

Members can attend and participate in AGM only through VC/OAVM. The procedure and instructions for joining the AGM through VC/OAVM will be provided in the Notice of AGM. Members attending AGM through VC/OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Act. The Members whose email addresses are not yet registered or updated are requested to register their email addresses with the Company/Depository Participants/RTA.

The Company is providing remote e-Voting facility to all its Members to cast their votes on all resolutions set out in the Notice of AGM. Members have an option to cast their votes on any resolutions using the remote e-Voting facility or e-Voting during the AGM. Detailed procedure for remote e-Voting/e-Voting during AGM for all the Members (including the Members holding shares in physical form/whose email addresses are not registered with the Company/Depository Participants/RTA) will be provided in the Notice of AGM.

For Yatharth Hospital & Trauma Care Services Limited
Date: August 20, 2024
Place: Noida
Ritesh Mishra
Company Secretary & Compliance Officer

SAB EVENTS & GOVERNANCE NOW MEDIA LIMITED
CIN: L22222MH2014PLC254848
Regd. Off: 7th Floor, Adhikar Chambers, Oberoi Complex, New Link Road, Andheri (West), Mumbai - 400 053.
E-mail: cs@governancenow.com; Website: www.governancenow.com; Tel.: 022 - 4023 0711; Fax: 022 - 2639 5459

INFORMATION REGARDING 11th (ELEVENTH) ANNUAL GENERAL MEETING OF THE COMPANY

The members are hereby informed that the 11th (Eleventh) Annual General Meeting ("AGM") of the members of SAB Events & Governance Now Media Limited ("the Company") will be held on **Monday, September 16, 2024 at 2:30 p.m. (IST)**, through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with the applicable provisions of the Companies Act, 2013 ("the Act") and Rules framed thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India (collectively referred to as "relevant circulars"), to transact the businesses as set out in the Notice of the AGM.

In compliance with the relevant circulars, the Notice of the AGM along with Annual Report for the Financial Year 2023-24 is being sent only through electronic mode by e-mail to those Members, whose names appear in the Register of Members/Beneficial Owners maintained by the Depositories as on Friday, August 16, 2024 and whose email addresses are registered with the Company or Link Intime (India) Private Limited, Registrar and Share Transfer Agents ("RTA") or their respective Depository Participants ("DPs").

The Notice of AGM and the Annual Report for the Financial Year 2023-24 will be made available on the website of the Company at www.governancenow.com, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of the National Securities Depository Limited ("NSDL") at <https://www.evoting.nsdl.com>. Necessary arrangements have been made by the Company with NSDL to facilitate Remote e-voting and E-voting during the AGM.

Members can join and participate in the AGM through VC/OAVM facility only. The instructions for joining the AGM and the manner of participation in the Remote e-voting or casting vote through E-voting during AGM will be provided in the Notice of the AGM. Members participating through the VC/OAVM facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

Members who are holding shares in physical form or who have not registered their e-mail address with the Company / Depository or any person who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares as of the cut-off date, i.e. Monday, September 09, 2024, such members may obtain the User ID and password by sending a request at helpdesk.evoting@nsdl.com or rt.helpdesk@linkintime.co.in. However, if a Member is already registered with NSDL for Remote e-voting and E-voting during AGM, then existing User ID and password can be used for casting vote.

Members who have not registered their email address and holding Equity Shares in Demat form are requested to register their e-mail address with the respective DPs and the Members holding Equity Shares in physical form may get their e-mail addresses registered with RTA of the Company by submitting Form ISR-1 (available on the website of the Company at <http://www.governancenow.com/investor-communication>) duly filled and signed alongwith requisite documents to rt.helpdesk@linkintime.co.in.

The Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining and attending the AGM through VC/OAVM, manner of casting vote through Remote e-voting and E-voting during the AGM.

For SAB Events & Governance Now Media Limited
Sd/-
Kailasnath Adhikari
Managing Director
(DIN:07009389)

Place: Mumbai
Date: August 21, 2024

LUCENT INDUSTRIES LIMITED
CIN: L74110MP2010PLC023011
Registered Office: Second Floor, 448-D, Scheme No. 51, Sangam Nagar, Indore, Madhya Pradesh, 452006
Tel. No: 8200927566 | E-Mail ID: sylphedu@gmail.com | Website: www.luculentindustries.life

Advertisement under Regulation 18 (7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Advertisement is being issued by Wealth Mine Networks Private Limited ("Manager to the Offer"), on behalf of Mr. Kunal Kothari ("Acquirer 1"), Mrs. Prachi ("Acquirer 2") and Mr. Tejas Rathod ("Acquirer 3") (hereinafter collectively referred to as "Acquirers"), pursuant to Regulation 18 (7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 in respect of the open offer to acquire 39,00,000 (Thirty-Nine Lakh) Equity shares at a price of ₹ 18.25/- (Eighteen Rupees Twenty-Five Paise) and having Face Value of ₹10 each Representing 26% of the total equity share capital of the Lucent Industries Limited ("Target Company"). The Detailed Public Statement with respect to the aforementioned offer was made on 17th May, 2024 in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1.	Financial Express-English	English	All Editions (Ahmedabad, Bangalore, Mumbai, Kolkata, Chandigarh, Kochi, New Delhi, Hyderabad, Lucknow, Chennai, Pune)
2.	Jansatta - Hindi	English	(Kolkata, Chandigarh, New Delhi, Lucknow)
3.	Pratahkal	English	Mumbai
4.	Hamara Swaraj	English	Indore

- Offer price - Offer Price is ₹18.25/- (Rupees Eighteen and Twenty-Five Paise Only) per Equity share payable in cash.
- The Company has obtained valuation report from the Registered Independent valuer i.e. Abhinav Rajvanshi. After Perusal of the same committee of Independent Directors (IDC) of the Target Company has opined that the offer price that the Offer Price of ₹18.25/- (Rupees Eighteen and Twenty-Five Paise Only) is fair and reasonable and also in accordance with the SEBI (SAST) Regulation. The IDC's recommendation was published on August 21, 2024 in the same newspapers in which the DPS was published, as mentioned above.
- This Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. No competitive Offer has been made.
- The dispatch of Letter of Offer (LoF) to the Public Shareholders as on the Identified Date i.e., 06th day, August, 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on 13th day of August, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- Please note that a copy of Letter of Offer is also available on website of SEBI at www.sebi.gov.in, Target Company (www.luculentindustries.life), Registrar to the Offer (www.satelitecorporate.com), Manager to the Offer (www.wealthminenetworks.com) and BSE (www.bseindia.com).
- Shareholders' attention may be invited to the fact that the Letter of Offer along with form of acceptance would also be available at SEBI website (<http://www.sebi.gov.in>) and downloading the form of acceptance from the website for applying in the offer is one of the alternatives available to them. Further, in case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be made on plain paper along with the following details:
 - In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/withdrawn.
 - In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
- Any other changes suggested by SEBI in their comments to be incorporated. In terms of proviso to Regulation 16(4) of the SAST Regulations, 2011, Manager to the Offer ("Manager") has received comments from the SEBI ("The Board") on the draft letter of offer. Manager has incorporated all the changes which was instructed by the Board in the Letter of Offer.
- Any other material changes from date of the PA (example status of approvals etc.): N/A.
- Details regarding the status of the Statutory and other approvals : As on date of this advertisement, there are no statutory or other approvals required in order to complete the Open Offer, except for those specifically mentioned in the SEBI SAST regulations and offer document .
- Schedule of Activities

Activity	Day and Date
Public Announcement (PA) Date	Tuesday, 14 th May, 2024
Detailed Public Statement (DPS) Date	Tuesday, 17 th May, 2024
Identified Date*	Tuesday, 06 th August, 2024
Last date for making a competing offer	Saturday, 15 th June, 2024
Date when Letter of Offer were dispatched	Tuesday, 13 th August, 2024
Date of commencement of tendering period	Thursday, 22 nd August, 2024
Date of closure of tendering period	Wednesday, 04 th September, 2024
Date by which the acceptance/rejection would be intimated and the corresponding payment for the acquired shares and /or the share certificate for the rejected shares will be dispatched.	Wednesday, 18 th September, 2024

*Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer

CORRIGENDUM TO THE LETTER OF OFFER*

This Corrigendum should be read in continuation of and in conjunction with the Letter of Offer dated 13th August, 2024. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the Letter of Offer, unless otherwise defined. The shareholders of LUCENT INDUSTRIES LIMITED ("TARGET COMPANY") are requested to note the amendments with respect to and in connection with Letter of Offer as sent to the shareholders on 13th August, 2024 are as under:

- In Letter of Offer "Date of commencement of Tendering Period (Offer Opening Date) and Date of expiry of Tendering Period (Offer Closing Date)" should be read as Thursday, 22nd August, 2024 and Wednesday, 04th September, 2024 at all places.
- On page no.: 04 of Letter of Offer Tendering Period should be replaced with "22nd August, 2024 to 04th September, 2024" instead of "22nd August, 2024 to 05th September, 2024".
- On page no. 04 of Letter of Offer Date by which all requirements including payment of consideration would be completed should be replaced with and read as Wednesday, 18th September, 2024 instead of Thursday, 19th September, 2024.
- On Page no: 04 of Letter of Offer date and day of Post offer Advertisement should be replaced and read as Wednesday, 25th September, 2024 instead of Thursday, 26th September, 2024.

Please ensure that 5th September 2024 is referred to as 4th September 2024 in all instances, in addition to addressing the points mentioned above.
***This corrigendum is issued pursuant to and upon instruction received from the BSE vide their email dated 20th August, 2024.**

Issued by Manager to the Offer on behalf of the Acquirers

WEALTH MINE NETWORKS PRIVATE LIMITED (CIN: U93000GJ1995PTC025328)
Registered Office: 215 B, Manek Centre, P N Marg, Jamnagar, Gujarat-361001,
Contact Person: Mr. JAY TRIVEDI | Tel No.: + 7778867143 | Email: wealthminenetworks@gmail.com
Investor Grievance ID: wealthminenetworks@gmail.com
SEBI Reg. No.: INM000013077

On behalf of:	Sd/-	Sd/-	Sd/-
	Kunal H. Kothari Acquire-1	Prachi Acquire-2	Tejas K. Rathod Acquire-3
Place: Indore Date: 21/08/2024			AdBaaz

"IMPORTANT"

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E2E Networks Limited
CIN - L72900DL2009PLC341980
Regd. Office : Awfis, First Floor, A-24/9, Mohan Cooperative Industrial Estate, Mathura Road, Saidabad, New Delhi-110044
Phone: +91-11-411-33905 Email : cs@e2enetworks.com
Website: <https://www.e2enetworks.com/>

NOTICE OF 15th ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 15th Annual General Meeting ("AGM") of the Members of E2E Networks Limited ("the Company") will be held on Wednesday, September 11, 2024 at 11:00 A.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), without the physical presence of the Members at the AGM, to transact the businesses as set out in the Notice of the 15th AGM.

The venue of the Meeting shall be deemed to be the Registered Office of the Company i.e., Awfis, First Floor, A-24/9, Mohan Cooperative Industrial Estate, Mathura Road, New Delhi-110044. The attendance of members attending through VC/OAVM shall be counted for the purpose of reckoning the quorum for the AGM.

The Company has sent the Notice of the AGM and Annual Report for the financial year 2023-24, through electronic mode (i.e. emails) to the shareholders whose e-mail addresses were registered with the Company/Link Intime India Private Limited, Registrar and Share Transfer Agent / Depository Participants as on Friday, August 16, 2024 in accordance with the General Circular No. 20/2020 dated May 05, 2020 read with General Circular No. 14/2020 dated April 08, 2020, General Circular No. 17/2020 dated April 13, 2020 and the subsequent circulars issued in this regard, the latest being Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ("MCA") read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 issued by the Securities and Exchange Board of India ("SEBI") (hereinafter collectively referred to as "the Circulars"). The dispatch of Notice of the AGM through emails has been completed on Tuesday, August 20, 2024.

The Notice of AGM and Annual Report is also available on the website of the Company at www.e2enetworks.com and on the website(s) of the stock exchange i.e. National Stock Exchange of India Limited at www.nseindia.com, where the Company's shares are listed and on the website of Link Intime India Private Limited ("Link Intime") at <https://www.linkintime.co.in/>. The requirement of sending physical copies of the Notice of the AGM and Annual Report for FY 2023-24 has been dispensed with pursuant to the aforesaid Circulars. However, in case shareholders request for the same, physical copy of the Annual Report will be sent to them.

Members are provided with a facility to attend the AGM through electronic platform provided by Link Intime. Members are requested to visit <https://investor.e2enetworks.com/> and access the shareholders' members' login by using the remote e-voting credentials provided to them.

Members are requested to update/register their KYC details including e-mail address and bank accounts details through your DP to register/update KYC details such as PAN, e-mail addresses and bank account details in your demat account, as per the process advised by your DP.

Instructions for remote e-Voting and e-Voting:

- Pursuant to Section 108 of the Companies Act, 2013 ("Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), the Members are provided with the facility to cast their votes on all the resolutions as set out in the Notice of the AGM using electronic voting system ("remote e-voting") provided by Link Intime. Member's holdings share either in physical form or dematerialized form, as on **Wednesday, September 4, 2024 ("Cut-off date")** can cast their vote via remote e-voting facility of Link Intime through <https://investor.e2enetworks.com/>. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owner maintained by the Depositories as on the Cut-off date only shall be entitled to avail the facility of remote e-voting. The voting rights of the Members shall be in proportion to the paid-up value of their shares in the total voting capital of the Company as on the Cut-off date. Further, a person who is not a Member as on the Cut-off date should treat this Notice for information purposes only.
- The remote e-voting period will commence on **Sunday, September 8, 2024 at 9:00 A.M. (IST) and ends on Tuesday, September 10, 2024 at 5:00 P.M. (IST)**. The remote e-voting module shall be disabled by Link Intime thereafter. Once the vote on a resolution is cast by the member, the member cannot modify it subsequently.
- Information and instructions comprising manner of voting, including remote e-voting by members holding shares in dematerialized mode, physical mode and for members who have not registered their email addresses has been provided in the Notice of the AGM as well as in the email sent to the members by Link Intime.

Members who have acquired shares after the sending of the Annual Report through electronics means and before the Cut-off date i.e. Wednesday, September 4, 2024 may obtain the User ID and password by sending a request to the Company at investors@e2enetworks.com or to Link Intime at enotices@linkintime.co.in.

- Members attending the AGM through VC / OAVM but who have not casted their vote by remote e-voting shall be eligible to cast their vote through e-voting during the AGM. Members who have voted through remote e-voting shall be eligible to attend the AGM through VC / OAVM, however they shall not be eligible for e-voting at the AGM.
- Shareholders who have not registered their e-mail address will have an opportunity to cast their vote remotely on the businesses as set forth in the Notice of the AGM through remote e-Voting or e-Voting during the AGM in the manner provided in the Notice of the AGM.
- The Annual Report for the financial year ended March 31, 2024 and the Notice of AGM is also available on the web-link Investor (e2enetworks.com).
- The Board of Directors of the Company has appointed Mr. Ankush Agarwal, (Membership No. F9719 & COP No. 14486) and failing him, Mr. Satish Kumar Nirankar, (Membership No. F9605 & COP No. 19993), Partners of (MAKS & Co., Company Secretaries [FRN P2018UP067700], as Scrutinizer(s) to scrutinize the e-Voting process in a fair and transparent manner.
- In case of any queries including issues and concerns related to remote e-Voting and e-Voting at the AGM, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of <https://investor.e2enetworks.com/> or send a request to Mr. Vishal Dixit, Team Member, Link Intime, 4th Floor, A Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai-400013 at the designated e-mail id instantenotices@linkintime.co.in, who will address the grievances connected with the voting by electronic means. Members may also write to the Company Secretary at cs@e2enetworks.com

The Shareholders are also requested to carefully read the Notes set out in the AGM Notice for more details on process to be followed for joining the AGM and manner of casting vote etc.

For E2E Networks Limited
Sd/-
Date: August 20, 2024
Place: New Delhi
Ronit Gabra
Company Secretary & Compliance Officer

SHIVA CEMENT LIMITED
CIN: L26942OR1985PLC001557
Regd Office: Shiva Cement Limited, Telighana, PO: Birangatoli, Tehsil-Kutra, District-Sundargarh Odisha-770018
Tel: 0661-2461300, Email: cs@shivacement.com

NOTICE OF THE 38th ANNUAL GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING

NOTICE is hereby given that 38th Annual General Meeting of Shiva Cement Limited will be held on **Thursday, September 19, 2024 at 03.30 P.M IST** through Video Conferencing/ Other Audio Visual Means (VC/OAVM), in accordance with the applicable provisions of Companies Act, 2013 ("the Act") and circular issued thereunder ("MCA Circulars") read with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the circular issued thereunder ("SEBI Circular").

In accordance with the aforesaid MCA Circulars and SEBI Circular, the Notice of the 38th AGM along with the Annual Report 2023-24 as well as login details for e-voting and process for joining the AGM through VC/OAVM is being sent only through electronic mode to those Members whose email addresses are registered with the Company/Depositories.

Members who have not registered or who needs to update their email addresses, may do so as below:

- Members holding shares in physical form are requested to promptly notify in writing in Form ISR-1 along with supporting documents for registering/ updating their e-mail with KFin Technologies Limited (KFin) at Selenium Building, Tower-B, Plot No. 31 & 32, Financial District Nanaknagar, Serlingampudi Mandal, Hyderabad - 500 032, Telangana or by mail to eniraw.ris@kfinintech.com from the registered email.
- Members holding shares in dematerialized mode are requested to get their email addresses registered/updated with their respective Depository Participants.

Members may note that the Notice of the 38th AGM and the Annual Report 2023-24 will also be available on the Company's website www.shivacement.com and website of the Stock Exchange i.e. BSE Limited at www.bseindia.com. Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/OAVM will be counted for purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is providing the remote e-voting facility ("remote e-voting") to all its Members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting during the AGM ("e-voting") to those Members who will be present in the AGM through VC/OAVM facility and have not cast their vote through remote e-voting. Detailed procedure for remote-voting/e-voting for shareholders holding shares in Dematerialized mode, physical mode and for shareholders who have not registered their email address is provided in the Notice of AGM.

For Shiva Cement Limited
Sd/-
Place: Kutra, Sundargarh
Date: 20th August, 2024
Sneha Bindra
Company Secretary

SUPRA INDUSTRIAL RESOURCES LIMITED
Corporate Identification Number: L65999DL1985PLC019987
Registered Office - 1212, Hemkund Chambers, 89, Nehru Place, New Delhi, 110019
Tel: +011-26444556, Website: www.supraindustrialresources.in
Email ID: supra1985@gmail.com

Recommendations of the Committee of Independent Directors ("CID") on the Open Offer by Mr. Sagar Shashikant Khona, Mrs. Kinjal Bhavin Khona, Mrs. Nidhi Sagar Khona and Mr. Bhavin Shashikant Khona (hereinafter referred to as the "Acquirers") to the Equity Shareholders of Supra Industrial Resources Limited ("Supra") "SIRL"/ "Target Company" ("TC") for the acquisition of upto 65,000 Equity Shares of the Target Company under Regulation 26 (7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011"/ "Regulations")

1	Date	August 20, 2024
2	Name of the Target Company ("TC")	Supra Industrial Resources Limited
3	Details of the Offer pertaining to TC	The Offer is being made by the Acquirer in terms of Regulation 31(1) and (4) of the Takeover Regulations for acquisition of upto 65,000 Equity Shares of the face value of Rs. 10/- each ("Offer Shares"), representing 26.00% of the total voting share capital of the Target Company at an Offer Price of Rs. 9/- (Rupees Nine only) per fully paid-up Equity Shares ("Offer Price") payable in cash.
4	Name of the Acquirer(s) and the Person Acting in Concert (PAC) with the Acquirers	Acquirer(s): Mr. Sagar Shashikant Khona, Mrs. Kinjal Bhavin Khona, Mrs. Nidhi Sagar Khona and Mr. Bhavin Shashikant Khona and Corporate Makers Capital Limited (Manager to the open offer) is acting as deemed PAC pursuant to Regulation 21(a)(2) of the SEBI (SAST) Regulations, 2011.
		*Note- The Manager to the Offer has not acquired any Shares or Voting Rights in the Target Company.
5	Name of the Manager to the Offer	Corporate Makers Capital Limited
6	Members of the Committee of Independent Directors	Ms. Tanu Jaiswal- Chairperson of the Committee and Independent and Non- Executive Director and Mr. Lokesh Devendra Kothari- Member and Independent and Non- Executive Director
7	IDC Members relationship with the TC (Director, Equity Shares owned, any other contract/ relationship), if any	None of the Members of the IDC hold any Equity Shares in the TC nor have they any relationship with the other Directors of the TC and apart from being the directors of the TC they are not related to each other in any manner.
8	Trading in the Equity shares/ other securities of the TC by IDC Members	None of the IDC Members have traded in the Equity Shares of the Target Company during 12 months prior to the date of the Public Announcement of the Offer.
9	IDC Member relationship with the Acquirers (Director, Equity Shares owned, any other contract/ relationship), if any	None of the IDC Members have any relationship with the Acquirers.
10	Trading in the Equity Shares of the Acquirers by IDC Members	Not Applicable
11	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	Based on the review of the Public Announcement (PA), Detailed Public Statement (DPS) and Corrigendum to PA & DPS issued by the Manager to the Offer for and on behalf of the Acquirers and believe that the Offer Price of Rs. 9/- (Rupees Nine only) per fully paid-up Equity Shares ("Offer Price") offered by the Acquirers being the highest price amongst the selective criteria is in line with the Takeover Regulations and prime facie appears to be fair and reasonable. The Shareholders of the Target Company are advised to independently evaluate the Offer and take informed decision whether or not to offer their shares in the Open Offer.
12	Summary of reasons for recommendation	IDC has evaluated the PA, DPS, Corrigendum to PA & DPS, and DLO issued / submitted by Corporate Makers Capital Limited (Manager to the Offer) for and on behalf of the Acquirers and believe that the Offer Price of Rs. 9/- (Rupees Nine only) per fully paid-up Equity Shares ("Offer Price") offered by the Acquirers being the highest price amongst the selective criteria is in line with the Takeover Regulations and prime facie appears to be fair and reasonable. The Shareholders of the Target Company are advised to independently evaluate the Offer and take informed decision whether or not to offer their shares in the Open Offer.
13	Details of Independent Advisors	None
14	Any other matter(s) to be highlighted	None

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Regulations.

For Supra Industrial Resources Limited
Sd/-
Place: New Delhi
Date: August 20, 2024
Tanu Jaiswal
(Chairman of the IDC)
DIN-09380639

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